

This is a free translation into English of an announcement issued in China and is provided solely for the convenience of English-speaking readers. This announcement should be read in conjunction with, and is construed in accordance with, relevant Chinese laws and professional auditing standards applicable in China. Should there be any inconsistency between the Chinese version and the English version, the Chinese version shall prevail. Investors can access the Company's announcements on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)).

Stock code: 601668

Abbreviation: CSCEC

No.: Interim 2023-082



中國建築股份有限公司  
CHINA STATE CONSTRUCTION ENGRG.CORP.LTD

## **China State Construction Engineering Corporation Limited**

### **Notice on Convening the Second Extraordinary General Meeting for 2023**

The Board of Directors of the Company and each member of the Board of Directors guarantee that the contents of the public announcement contain no false or misleading statements or major omission, and they are jointly and severally liable for the truthfulness, accuracy and completeness of the said contents.

#### **Important Notice:**

- Date of General Meeting: December 27, 2023
- The Shanghai Stock Exchange Online Voting System for Shareholders' Meetings will be adopted for the online voting at this Meeting.

#### **I. Overview of the Meeting**

(I) Type and session

The Second Extraordinary General Meeting in 2023

(II) Convener: Board of Directors

(III) Voting method: A combination of on-site voting and on-line voting is adopted at this Meeting.

(IV) Date, Time and Venue

Date and Time: 14:00, December 27, 2023.

Venue: No. 2816 Meeting Room, CSC Fortune International Center, Building No. 3, Yard No. 5, Anding Road, Chaoyang District, Beijing

(V) System, Starting Date and Deadline for Online Voting

Online Voting System: Shanghai Stock Exchange Online Voting System for Shareholders' Meetings

Online voting will be available from the start of December 27, 2023, until the end of the day.

The Shanghai Stock Exchange Online Voting System will be utilized, and the voting period coincides with the trading hours on the same day as the meeting. The trading hours are scheduled from 9:15 to 9:25, 9:30 to 11:30, and 13:00 to 15:00. Furthermore, the general meeting is scheduled to take place from 9:15 to 15:00 on the same day.

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(VI) Voting Procedures for Securities Margin Trading, Refinancing, Account for Agreed Redemption and Stock Trading for Investors at Shanghai Stock Exchange

Voting concerning securities margin trading, refinancing, account for agreed repurchase and stock trading for investors at Shanghai Stock Exchange should be executed in line with the *Guidelines No. 1 for the Application of Self-regulatory Rules of Companies Listed on the Shanghai Stock Exchange — Standardized Operation* and relevant regulations.

(VII) Proxy Solicitation among Shareholders

N/A

**II. Items to be Deliberated on during the Meeting**

Proposals and type of shareholders for the voting during the general meeting.

No.	Name	Type of shareholders for voting
		Shareholders of A-shares
Proposal subject to non-cumulative voting		
1	Proposal on Electing Member of the Board of Supervisors of China State Construction Engineering Corporation Limited	√
2	Proposal on Amendments to the Articles of Association of China State Construction Engineering Corporation Limited	√
3	Proposal on Amendments to the Rules of Procedure of the Shareholders' General Meeting of China State Construction Engineering Corporation Limited	√
4	Proposal on Amendments to the Rules of Procedure of the Board of Directors of China State Construction Engineering Corporation Limited	√
5	Proposal of China State Construction Engineering Corporation Limited Concerning the Second Tranche of Repurchasing and Cancelling Shares in 2023 under the Phase IV Restricted A Share Incentive Scheme	√
6	Proposal on Revisions of the "Regulations on the Administration of Related Party Transactions of China State Construction Engineering Corporation Limited"	√
7	Proposal on Renewal of the Comprehensive Service Framework Agreement between China State Construction Engineering Corporation Limited and China State Construction Engineering Corporation	√
8	Proposal on the Renewal of the Financial Service Framework Agreement between China State Construction Finance Co., Ltd. and China State Construction Engineering Corporation	√

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#### 1. The dates and media outlets for the disclosure of proposals

Proposal 1 and related matters were reviewed and adopted by the 24th Meeting of the 3rd Board of Directors of the Company. The relevant announcement was published on November 1, 2023 on the website of Shanghai Stock Exchange and on *China Securities Journal*, *Shanghai Securities News*, *Securities Times* and *Securities Daily*.

Proposals 2 to 8 were deliberated on and adopted by the 50th Meeting of the 3rd Board of Directors and the 25th Meeting of the 3rd Board of Supervisors of the Company. The relevant announcements were published on December 8, 2023 on the website of Shanghai Stock Exchange and on *China Securities Journal*, *Shanghai Securities News*, *Securities Times*, and *Securities Daily*.

2. Proposals for which special resolutions are to be adopted: 2 and 5.

3. Proposals for which votes are counted separately for minority investors: 1, 2, 5, 6, 7 and 8.

4. Proposals where related shareholders shall be excused from voting: 7 and 8.

Shareholders' name that shall avoid voting: China State Construction Engineering Corporation

### III. Notes on Voting at the General Meeting

(I) The Shanghai Stock Exchange Online Voting System for Shareholders' Meetings is applied by shareholders in the Company. Votes could be cast by logging into the voting platform in the trading system (or through the end terminal of designated trading securities companies) or by logging into the online voting platform ([vote.sseinfo.com](http://vote.sseinfo.com)). Investors have to verify shareholder identity to log into the online voting platform for the first time. Please refer to the instruction on the voting platform.

(II) Shareholders who hold multiple shareholder accounts can exercise voting rights based on the total number of common shares of the same class and preferred shares of the same variety held across all their accounts.

When participating in virtual voting for the General Meeting through the Exchange's online voting system, shareholders with multiple accounts can use any one of their accounts to vote. When the vote is cast, it is deemed that all common shares and preferred shares of the same category under all his shareholder accounts have made the same option.

If shareholders with multiple accounts cast votes repeatedly using different accounts, their voting opinions for the same class of common shares and the same variety of preferred shares held in all their accounts will be based on the first vote result for each respective class and variety of share.

(III) If the same voting right is repeatedly exercised on site, on the online voting platform or through other methods, the result of the first voting shall prevail.

(IV) Only after all proposals are voted on, could the shareholder submit his/her vote.

### IV. Attendees

(I) Shareholders of the Company who have registered with the Shanghai Branch of China Securities Depository and Clearing Corporation Limited after the market closes on the equity registration day shall have the right to attend the meeting (please refer to the following table for details), and could entrust a proxy to attend and participate in

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the meeting in written form. The proxies do not need to be shareholders of the Company.

Share category	Stock code	Stock abbreviation	Equity registration date
A-share	601668	CSCEC	2023/12/20

(II) Directors, Supervisors, and Senior Managers of the Company

(III) Lawyers Hired by the Company

(IV) Other Personnel

## **V. How to Register for the Meeting**

(I) Registration Method

The Company encourages shareholders to apply the online voting system in this general meeting.

Shareholders or their proxies who plan to attend the meeting in person are required to complete and sign the receipt (Annex 2), and register for the meeting with the following documents:

1. Individual shareholders shall present their own ID cards and shareholder account cards to complete registration procedures; if they entrust a proxy to attend the meeting, the proxy shall hold the ID of the entrusted party, letter of authorization signed by the

entrusting party (Annex 1), the ID of the entrusting party and the shareholder account card for registration.

2. Institutional shareholder shall present the copy of business license with the official seal, institutional shareholder's account card, letter of authorization of the institutional shareholder and ID card of the attendee to complete registration.

3. Shareholders could complete registration via correspondence, email ([ir@cscec.com](mailto:ir@cscec.com)) or fax (010-86498173).

(II) Registration Time

During the working hours no later than December 26, 2023 (Tuesday)

(9:00-12:00 and 13:00-17:30).

(III) Contact

Address: 37th Floor, CSC Fortune International Center, Building No. 3, Yard No. 5, Anding Road, Chaoyang District, Beijing

Contact department: Office of the Board of Directors

Tel.: 010- 86498888

Fax: 010-86498173

Email: [ir@cscec.com](mailto:ir@cscec.com)

## **VI. Miscellaneous**

Shareholders or shareholders' proxies shall attend the on-site meeting with following certificates:

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(I) If the shareholder attends the meeting in person, he or she shall present the ID card or other valid certificates to verify identity, together with stock account card; if a proxy is entrusted to attend the meeting, the proxy shall also present his or her valid ID card and shareholder's authorization letter.

(II) Institutional shareholders shall assign the legal representative or a proxy entrusted by the legal representative to attend the meeting. If the legal representative attends the meeting in person, he or she shall present ID card or other valid certificates to verify the identity of legal representative; if a proxy is entrusted to attend the meeting, the proxy shall present his or her valid ID card and legal representative's authorization letter.

Cost of travelling to and from the meeting together with accommodation shall be borne by the participating shareholders (in person or by proxy).

The above is hereby announced.

The Board of Directors of China State Construction Engineering Corporation Limited  
December 8, 2023

Annex 1: Letter of Authorization

Annex 2: Receipt of General Meeting

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Annex 1: Letter of Authorization

## Letter of Authorization

China State Construction Engineering Corporation Limited:

Mr. (Ms.) \_\_\_\_\_ is hereby entrusted to represent our entity (or myself) to attend your Company's second Extraordinary General Meeting scheduled on December 27, 2023 and to exercise the voting right on our/my behalf.

Number of common shares held by the Entrusting Party:

Shareholder account number of the Entrusting Party:

No.	Proposal subject to non-cumulative voting	In favour	Against	Abstention
1	Proposal on Electing Member of the Board of Supervisors of China State Construction Engineering Corporation Limited			
2	Proposal on Amendments to the Articles of Association of China State Construction Engineering Corporation Limited			
3	Proposal on Amendments to the Rules of Procedure of the Shareholders' General Meeting of China State Construction Engineering Corporation Limited			
4	<i>Proposal on the Revision of the Rules of Procedure of the Board of Directors of China State Construction Engineering Corporation Limited</i>			
5	Proposal of China State Construction Engineering Corporation Limited Concerning the Second Tranche of Repurchasing and Cancelling Shares in 2023 under the Phase IV Restricted A Share Incentive Scheme			
6	Proposal on the Revisions of the "Regulations on the Administration of Related Party Transactions of China State Construction Engineering Corporation Limited"			
7	Proposal on the Renewal of the Comprehensive Service Framework Agreement between China State Construction Engineering Corporation Limited and China State Construction Engineering Corporation			
8	Proposal on the Renewal of the Financial Service Framework Agreement between China State Construction Finance Co., Ltd. and China State Construction Engineering Corporation			

Signature (Stamp) of the Entrusting Party:      Signature of the Entrusted Party:

ID of the Entrusting Party:

ID of the Entrusted Party:

Entrusting Date: YY-MM-DD

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**Note:**

The entrusting party shall check in favour, Against or Abstention in the authorization letter with . If the entrusting party has not made specific instructions in this letter, the trusted party has the right to cast vote at his own will.

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Annex 2: Receipt of General Meeting

## China State Construction Engineering Corporation Limited

### Receipt of the Second Extraordinary General Meeting in 2023

Name of the Shareholder			
Address of the Shareholder			
Name of the Legal Representative		ID number	
Number of Shares		Shareholder's account	
Form of Participation	<input type="checkbox"/> In person <span style="float: right;"><input type="checkbox"/> By Proxy</span>		
Name of the Proxy		ID number	
Contact Person		Tel.	
Shareholder's Signature (stamp of the institutional shareholder)	YY-MM-DD		

**Note:**

1. Please write in regular scripts.
2. Please mail, email ([ir@cscec.com](mailto:ir@cscec.com)), fax or personally deliver this receipt no later than December 26, 2023 (Tuesday) during working hours from 9:00-12:00 and 13:00-17:30.
3. Contact: 37th Floor, CSC Fortune International Center, Building No. 3, Yard No. 5, Anding Road, Chaoyang District, Beijing; Fax: 010-86498173; Postal code: 100029.