

This is a free translation into English of an announcement issued in China and is provided solely for the convenience of English-speaking readers. This announcement should be read in conjunction with, and is construed in accordance with, relevant Chinese laws and professional auditing standards applicable in China. Should there be any inconsistency between the Chinese version and the English version, the Chinese version shall prevail. Investors can access the Company's announcements on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)).

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Stock Code: 601668

Abbreviation: CSCEC

## **China State Construction Engineering Corporation Limited**

### **Summary of Interim Report 2023**

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## I. Important Notes

- 1.1 Information contained in the Summary is extracted from the full text of the Interim Report 2023. Investors are advised to carefully read the full text of the report published on the website of Shanghai Stock Exchange([www.sse.com.cn](http://www.sse.com.cn)), to acquire a thorough understanding of the Company's business performance, financial status and future development plans.
- 1.2 The Company's Board of Directors, Board of Supervisors and Directors, Supervisors and Senior Management guarantee that information contained in the Interim Report is true, accurate and complete and does not contain any false representations, misleading statements or material omissions, and severally and jointly accept legal responsibility thereof.
- 1.3 This Interim Report was approved at the 43th meeting of the third session of the Board of the Company, at which all Directors of the Company had attended.
- 1.4 This Interim Report is unaudited. Ernst & Young Hua Ming LLP (Special General Partnership) has reviewed the 2023 interim financial report of the Company and issued a review report.
- 1.5 Profit distribution plan or the conversion plan of reserves to share capital for the Reporting Period approved by the Board of Directors  
N/A

## II. Basic information of the Company

### 2.1 Company profile

Overview of stocks				
Class of shares	Stock exchange of listing	Abbreviation	Stock Code	Original ticker
A share	Shanghai Stock Exchange	CSCEC	601668	N/A

Contact details	Secretary of the Board of Directors
Name	Xue Keqing
Tel.	010-86498888
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Email	ir@cscec.com

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## 2.2 Key financial data

Unit: '000 yuan Currency: RMB

	As at the end of current reporting period	As at the end of last year		Change (%)
		After adjustment	Before adjustment	
Total assets	2,829,157,158	2,652,903,306	2,652,903,306	6.6
Net assets attributable to shareholders of listed companies	395,656,476	384,322,141	384,322,141	2.9
	Reporting period	Same period of last year		Change YoY (%)
		After adjustment	Before adjustment	
Revenue	1,113,313,056	1,061,226,623	1,060,771,087	4.9
Net profit attributable to shareholders of the Company	28,972,340	28,513,926	28,503,338	1.6
Net profit attributable to shareholders of the Company after deducting non-recurring profit or loss	26,434,416	24,882,496	24,871,761	6.2
Net cash flow from operating activities	-10,560,053	-69,064,090	-68,872,020	/
Weighted average ROE (%)	7.30	7.95	7.99	- 0.65 ppt
Basic earnings per share (RMB/share)	0.70	0.68	0.68	2.9
Diluted earnings per share (RMB/share)	0.70	0.68	0.68	2.9

## 2.3 Shareholdings of top 10 shareholders

Unit: Share(s)

Total number of shareholders as at the end of the Reporting Period		403,661				
Total number of preferred shareholders with voting rights restored as of the end of the Reporting Period		/				
Holdings of top-10 shareholders						
Name of shareholder	Nature of Shareholder	Shareholding ratio (%)	Share volume	Number of shares held subject to trading moratorium	Number of shares pledged/marked/frozen	
China State Construction Engineering Corporation	State-owned corporate entity	56.35	23,630,695,997	0	Nil	0

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Hong Kong Securities Clearing Company Limited	Others	4.38	1,838,206,362	0	Nil	0
China Securities Finance Corporation Limited	Others	3.00	1,258,300,898	0	Nil	0
Central Huijin Asset Management Ltd.	State-owned corporate entity	1.39	583,327,120	0	Nil	0
China Life Insurance Co., Ltd. – Traditional – General Insurance Product – 005L – CT001 Shanghai	Others	0.61	256,037,583	0	Nil	0
National Social Security Fund Portfolio 413	Others	0.47	197,990,036	0	Nil	0
Industrial and Commercial Bank of China – SSE Index 50 Trading Open-end Index Securities Investment Fund	Securities investment fund	0.43	180,720,963	0	Nil	0
Bank of Communications Co., Ltd. - E Fund SSE50 Index Enhanced Securities Investment Fund	Securities investment fund	0.31	131,093,386	0	Nil	0
Bank of Ningbo Co., Ltd. – Zhongtai Xingyuan Value Optimization Flexible Allocation Mixed Fund	Securities investment fund	0.27	112,399,642	0	Nil	0
Bank of Communications Co., Ltd. - Guangfa CSI Infrastructure Project Index ETF	Securities investment fund	0.27	112,079,100	0	Nil	0
Descriptions on the related relationship or acts in concert of the above shareholders	There is no related relationship or action in concert between China State Construction Engineering Corporation, the largest shareholder of the Company, and any other shareholder mentioned above. The Company is not aware of any related relationship among the above shareholders, or whether they are parties acting in concert.					
Descriptions on the preference shareholders with voting rights restored and number of shares held	N/A					

#### 2.4 Total number of preference shareholders, and top 10 preference shareholders as of the end of the Reporting Period

Applicable  N/A

#### 2.5 Changes in Controlling Shareholders or De Facto Controller

Applicable  N/A

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## 2.6 Outstanding bonds on the approval date of the semi-annual report

Applicable  N/A

Unit: '000 yuan Currency: RMB

Name of bond	Abbreviation	Bond code	Date of issue	Maturity date	Bond balance	Interest rate (%)
2023 medium-term notes (Tranche 1) of China State Construction Engineering Corporation Limited	23 CSCEC MTN001	102300386	2023-06-19	2026-06-21	3,000,000.00	3.24
2023 medium-term notes (Tranche 2) of China State Construction Engineering Corporation Limited	23 CSCEC MTN002	102381653	11/07/2023	13/07/2026	3,000,000.00	3.14
China State Construction Engineering Corporation Limited 2023 Medium-Term Notes Series 3	23 CSCEC MTN003	102382053	10/08/2023	14/08/2026	3,000,000.00	3.08

Indicators of issuers' solvency

Applicable  N/A

Key indicators	As of the end of reporting period	As of the end of previous year
asset-liability ratio	75.5	74.4
	Reporting period	Same period of last year
EBITDA coverage ratio	4.2	4.8

### III. Important matters

**The Company shall, in accordance with the principle of materiality, explain the major changes in the company's business situation during the reporting period and the events occurring during the reporting period that have a major impact on the Company's business and are expected to have a major impact in the future.**

Applicable  N/A