

This is a free translation into English of an announcement issued in China and is provided solely for the convenience of English-speaking readers. This announcement should be read in conjunction with, and is construed in accordance with, relevant Chinese laws and professional auditing standards applicable in China. Should there be any inconsistency between the Chinese version and the English version, the Chinese version shall prevail. Investors can access the Company's announcements on the website of the Shanghai Stock Exchange (www.sse.com.cn).

Stock code: 601668

Abbreviation: CSCEC

No.: Interim 2021-061



中國建築股份有限公司
CHINA STATE CONSTRUCTION ENGRG.CORP.LTD

**China State Construction Engineering Corporation Limited
Announcement on the Resolutions of the 2nd Extraordinary
General Meeting in 2021**

The Board of Directors of the Company and each member of the Board of Directors guarantee that the contents of the public announcement contain no false or misleading statements or major omission, and they are jointly and severally liable for the truthfulness, accuracy and completeness of the said contents.

Important Notice:

- Proposals vetoed: none

I. About the Extraordinary General Meeting and Attendance

(I) Date: October 25, 2021

(II) Venue: Meeting Room No. 2816, F 28, CSC Fortune International Center, Building No. 3, Yard No. 5, Anding Road, Chaoyang District, Beijing

(III) Participating common shareholders and preferred shareholders whose voting right has been reinstated & their shareholdings:

1. Number of participating shareholders and proxies	116
2. Total number of voting shares held by shareholders present at the Meeting	24,840,720,778
3. Ratio of the total number of voting shares held by shareholders present at the Meeting to the total voting shares in the Company (%)	59.2176

(IV) Compliance of the Voting Method with the *Company Law* and *Articles of Association* and Presiding Information

The Meeting was convened by the Company's Board of Directors. Chairman was unable to attend the Meeting due to business arrangement. More than half of the Directors nominated Director Zheng Xuexuan to preside over the Meeting. A combination of on-site voting and on-line voting was adopted. The Meeting was held in compliance with the laws, regulations, and normative documents such as the *Company Law of the People's Republic of China* and the *Articles of Association of China State Construction Engineering Corporation Limited*.

This is a free translation into English of an announcement issued in China and is provided solely for the convenience of English-speaking readers. This announcement should be read in conjunction with, and is construed in accordance with, relevant Chinese laws and professional auditing standards applicable in China. Should there be any inconsistency between the Chinese version and the English version, the Chinese version shall prevail. Investors can access the Company's announcements on the website of the Shanghai Stock Exchange (www.sse.com.cn).

(V) Attendance of Directors, Supervisors and Board Secretary

1. 4 of 7 incumbent Directors of the Company were present. Chairman was not present due to business arrangement. Zhang Zhaoxiang and Sun Chengming were not present due to tight schedule;

2. 1 of 5 incumbent Supervisors of the Company were present. Li Jianbo, Tian Shifang, Lv Xiaogang and Qu Hongguang were not present due to tight schedule;

3. Wang Yunlin, Vice President and CFO attended the Meeting.

4. Xue Keqing, Secretary to the Board of Directors, attended the meeting.

II. Deliberation of Proposals

(I) Proposal subject to non-cumulative voting

1. Name: Proposal on Parent Company Guarantee and Cross Guarantee in Australian North East Rail Line Project

Result of deliberation: Adopted

Voting result:

Shareholder Type	In favour		Against		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Share	24,833,504,433	99.9709	7,203,025	0.0289	13,320	0.0002

(II) Result of Voting by Shareholders with Less than 5% Shares on Major Matters

Proposal No.	Name of proposal	In favour		Against		Abstention	
		Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
1	Proposal on Parent Company Guarantee and Cross Guarantee in Australian North East Rail Line Project	1,202,808,436	99.4036	7,203,025	0.5952	13,320	0.0012

(III) Notes on the Results of Voting on Proposals

Proposal 1 is ordinary resolutions adopted by more than half of the total number of valid voting shares held by shareholders or shareholder representatives present at the Meeting.

III. Witness by Lawyers

1. This General Meeting is witnessed by the law firm: King & Wood Mallesons (Beijing)

Lawyers: Zhou Ning and Li Chengyang

2. Conclusions from Lawyers:

This is a free translation into English of an announcement issued in China and is provided solely for the convenience of English-speaking readers. This announcement should be read in conjunction with, and is construed in accordance with, relevant Chinese laws and professional auditing standards applicable in China. Should there be any inconsistency between the Chinese version and the English version, the Chinese version shall prevail. Investors can access the Company's announcements on the website of the Shanghai Stock Exchange (www.sse.com.cn).

The lawyers believe that the convening and procedures of the General Meeting of the Company are in compliance with the *Company Law*, *Securities Law* and other relevant laws and administrative regulations, as well as the *General Meeting Rules* and the *Articles of Association*; the qualifications of the attendees and the convener of this Meeting are legitimate and valid; and the voting procedures and results are legitimate and valid.

IV. Documents supplied for reference

1. Resolution of the Second Extraordinary General Meeting in 2021 of China State Construction Engineering Corporation Limited
2. The legal opinions of King & Wood Mallesons (Beijing) on the Second Extraordinary General Meeting in 2021 of China State Construction Engineering Corporation Limited.

China State Construction Engineering Corporation Limited

October 25, 2021